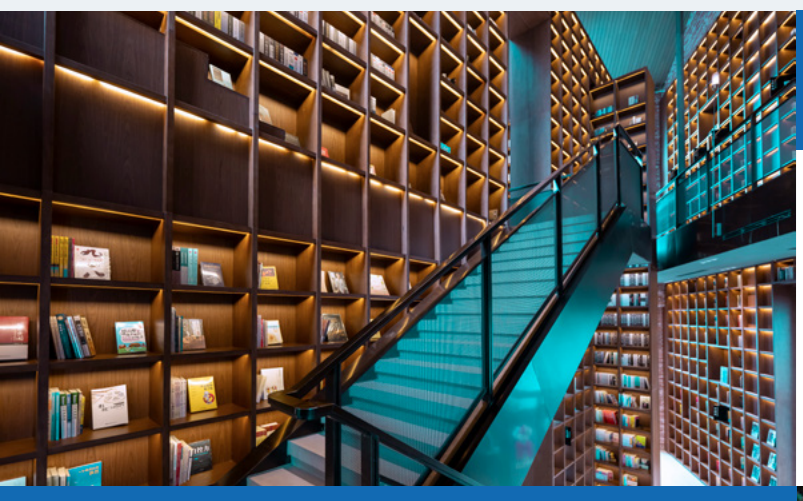
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Investments

Trustee considerations

Issue 3 2026

In this edition, we explore the portfolio, organisational and governance considerations that support informed investment decision-making in an increasingly complex environment.



Building portfolios for the risks you cannot forecast

Ernest Mabaso | Head of Multi-asset
Dimpho Pelele | Investment Analyst

Why this matters now

- Changing inflation expectations and the need for portfolio resilience
- Assets that may help protect against unexpected inflation
- Long-term inflation protection vs short-term positioning
- Diversification across asset classes and investment managers

Read the full article

A talent balance sheet: Assessing the people behind investment outcomes

Premal Ranchod | Head of Research

Why this matters now

- Looking beyond key investment decision-makers
- Talent pipelines and long-term investment capability
- Team depth, succession readiness and knowledge transfer
- Building resilient investment teams

Read the full article





Beyond the rankings: Making sense of investment surveys

Don Andrews | Head of Surveys

Why this matters now

- Understanding what survey rankings reveal
- Comparing managers within the appropriate context
- Recognising fees, classification and survivorship bias
- Using historical results without treating them as forecasts

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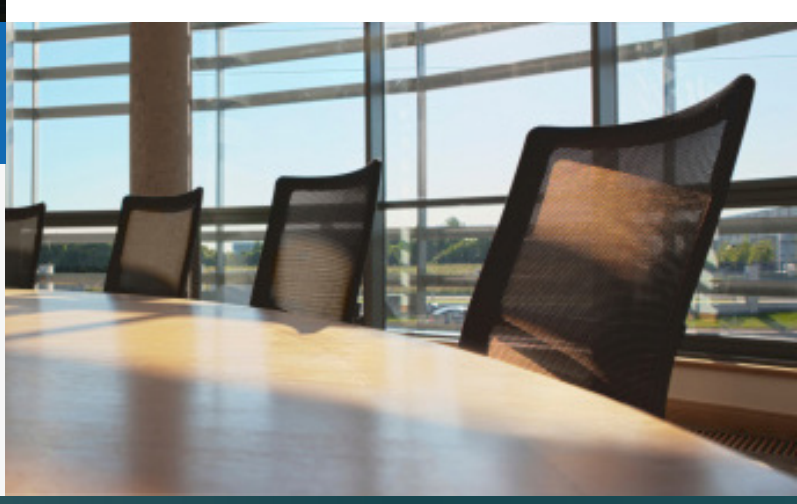
Boards of trustees unpacked

Kim Strydom | Senior Client Investment Specialist

Why this matters now

- What distinguishes effective trustee governance
- The influence of perspective and bias
- Constructive challenge and clarity of role
- Strengthening collective decision-making

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